Activity Center

'Activity Center' lists all user activity initiated from within Online Banking. This page can be accessed by selecting the 'Activity Center' option under the 'Transactions' menu.

Single Transactions

1. Click the 'Filters' option to reveal searchable fields.

ជ	Accounts	Activity Center			
\bowtie	Messages	5			
≡	Chat	Single Transaction	Recurring Transactions	Mobile Deposit History	
	Transactions ^				
	Transfer Funds	Search transaction	5	= Filters	Favorites 🔻 🖃 🕁
	Pay Bills	Created 🔻 Status 👻	Transaction Type 👻	Account 👻	Amount 👻 🗌
	Bill Pay Settings	8/31/2017 Drafted	Domestic Wire - Tracking ID: 6589886	COMMERCIAL CHECKING DDA-	\$0.01 Actions 🗸
	Other Loan Payments		20110200	XXXXX3572	
	Activity Center	8/28/2017 Drafted	Funds Transfer - Tracking ID: 6589885	FREE SAVINGS SAV-XXXX3946	\$75.00 Actions •
	Statements	8/28/2017 Processed	Funds Transfer - Tracking ID: 6589884	COMMERCIAL CHECKING DDA- XXXXX3572	\$0.50 Actions -

2. To customize the search, select up to 6 fields (ex. Created date, Type/ID, etc.) Then click 'Apply" in the bottom right hand corner.

NOTE: Fields display may change depending on the transaction type.

Columns to display (max 6)						
Created date	To account	Process date	Intermediary bank			
✓ From account	Created by	✓ Status	🗹 Type / ID			
✓ Amount	Beneficiary bank	Payment template	Recipients			
Description	Message to beneficiary					
			Reset Apply			

3. To save the customized search for future inquiries, click 'Favorites' in the top right hand corner.

Activity Center						
Single	Transactions	Recurring Transactions	Mobile Deposit History			
۹ Searc	earch transactions		= Filters	Favorites 🗸 🖨 🔽		
Created 🝷	Status 👻	Transaction Type 👻	Account 👻	Amount 🤟		
8/31/2017	Drafted	Domestic Wire - Tracking ID: 6589886	COMMERCIAL CHECKING DDA- XXXXX3572	\$0.01 Actions -		
8/28/2017	Drafted	Funds Transfer - Tracking ID: 6589885	FREE SAVINGS SAV-XXXX3946	\$75.00 Actions -		
8/28/2017	Processed	Funds Transfer - Tracking ID: 6589884	COMMERCIAL CHECKING DDA- XXXXX3572	\$0.50 Actions -		

Status

Created 🔻	Status 👻	Transaction Type 👻	Account 🤟	Amount 👻 🗌	
8/28/2017	Drafted	Funds Transfer - Tracking ID: 6589885	FREE SAVINGS SAV-XXXX3946	\$75.00	Actions 🔻
8/28/2017	Processed	Funds Transfer - Tracking ID: 6589884	COMMERCIAL CHECKING DDA- XXXXX3572	\$0.50	Actions 🔻
8/10/2017	Processed	Funds Transfer - Tracking ID: 6589846	COMMERCIAL CHECKING DDA- XXXXX3572	\$3.20	Actions 🔻
7/13/2017	Processed	Funds Transfer - Tracking ID: 6589658	COMMERCIAL CHECKING DDA- XXXXX3572	\$0.01	Actions 🔻
7/12/2017	Processed	Funds Transfer - Tracking ID: 6589618	COMMERCIAL CHECKING DDA- XXXXX3572	\$0.01	Actions 🔻

- 1. Authorized All approvals have been satisfied. Ready to be processed.
- 2. Cancelled User has cancelled the online transaction.
- 3. Drafted Additional approval outstanding. Transaction will not be processed.
- 4. Failed Transaction has been denied.
- 5. On Hold Transaction is under review and may not be processed.
- 6. Pending Transaction processing has been interrupted.
- 7. Processed Transaction has been completed and can no longer be cancelled.

a. Click on any listed online transaction to view the details in an expanded view.

Created 🝷	Status 👻	Transaction Type 👻	Account 🤟	Amount 👻 🗌	
8/28/2017	Drafted	Funds Transfer - Tracking ID: 6589885	FREE SAVINGS SAV-XXXXX3946	\$75.00 Actions 🔻	
Tracking II Created: 0	D: 6589885 8/28/2017 10:3	6 AM	Amount: \$75.00 Memo:		
Created By: Stacey Coyne			From Account: FREE SAVINGS SAV-XXXX3946		
Will process On: 8/28/2017			To Account: COMMERCIAL CHECKING DDA-XXXXX3572		

b. Click on 'Actions' to display a listing of available options corresponding with the transaction.

	Created 🝷	Status 🝷	Туре 🝷	Account 👻	Amount 🝷 🦳
^	8/22/2016	Drafted	Payroll - Tracking ID: 4849777	Commercial Checking DDA- XXXXX3572	\$0.50 Actions
	Tracking ID	: 4849777		Total Amount: \$0.50	Approve Cancel
	Created: 08	3/22/2016 11:2	27 AM	Total Payments: 1	Inquire
	Created By	: Q2 TEST		Purpose for Payment:	Conv
	Authorized	l:			copy
	Authorized	By:			Print Details
	Will proces	s On: 8/22/20	16		
	Effective: 8	/23/2016			

Recurring Transactions

1. Click on the 'Recurring Transactions' tab within the 'Activity Center' to view online transactions which are setup to occur in a series.

ស៊	Accounts	Activity Center			
	Messages	r leannag o on lean			
≡	Chat	Single Transactions	Recurring Transactions	Mobile Deposit History	
8	Transactions ^				
	Transfer Funds	= Filters			Favorites 🔻 🖨 🛓
	Pay Bills	Transaction Type	Status	Account	Created By
	Bill Pay Settings	All	▼ All	All	▼ All ▼
	Other Loan Payments	Start Date End	Date Transaction ID	Amount	
	Activity Center	MM/DD/YYYY 🚮 to M	M/DD/YYYY	0.00 to	0.00
	Statements				Reset Apply
₿	Commercial ~				
0	Branches	Created 👻 Status 👻 I	ransaction type 👻	Account 👻	Amount 👻
≡	Services ~	7/19/2017 Drafted C	Collections - Tracking ID: 6589788	COMMERCIAL CHECKING DDA- XXXXX3572	\$10.00 Actions -

Mobile Deposit History

1. Click on the 'Mobile Deposit History' tab within the 'Activity Center' to view historical checks that have been deposited using the Mobile Deposit functionality.

ជ	Accounts	Activity Cente	er		
\bowtie	Messages	J			-
≡	Chat	Single Transact	ions Recurring Transactions	Mobile Deposit History	
	Transactions ^				
	Transfer Funds	₩ Filters			(⊟ print
	Pay Bills	Transaction Type	Time Period	Amount	Created By
	Bill Pay Settings	Deposited Checks	Any	▼ \$0.00 to	\$0.00
	Other Loan Payments	Status	Check #		
	Activity Center	All	to		Reset Apply
	Statements				